

# Lake Mary Eye Care – Adult Form

Patient Information
<b>Today's Date</b> _____
Last _____
First _____ MI _____
Date of Birth _____ Age _____
Patient's SSN _____ Sex: M F
Street _____
City _____ State ____ Zip Code _____
Home Phone _____
Cell Phone _____
<b>May we text to confirm and/or remind you of upcoming appointments?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes
<b>Email Address</b> _____
Employer _____
Occupation _____
Marital Status: single married widowed divorced
Spouse's Name _____
Spouse's Work _____
<b>What is the main reason for today's visit?</b> _____ _____
<b>Any problems with your current contact lenses or glasses?</b> _____ _____

Insurance Information
Vision Insurance _____
Subscriber Name _____
Subscriber SSN _____
Subscriber Birth Date _____
Primary Medical Insurance _____
Subscriber Name _____
Subscriber ID _____
Subscriber Birth Date _____
Do you participate in a flex spending account? <input type="checkbox"/> Yes <input type="checkbox"/> No

<b><i>VERY IMPORTANT! NEW PATIENTS ONLY:</i></b>
Who may we thank for referring you to our office? Name of friend or relative _____ If not referred, how did you choose our office? <input type="checkbox"/> Another Dr. <input type="checkbox"/> Insurance List <input type="checkbox"/> Web Page: Which Web Site? _____ <input type="checkbox"/> Other _____

Lifestyle Questions
<b>Do you.....(check box if your answer is yes)</b>
<input type="checkbox"/> ..work at a computer? How much? ____ Hrs/day
<input type="checkbox"/> ..think you might benefit from thinner, lighter lenses?
<input type="checkbox"/> ..spend time outdoors? How much? ____ Hrs/week
<input type="checkbox"/> ..have prescription sunwear?
<input type="checkbox"/> ..prefer not to wear your glasses at times?
<input type="checkbox"/> ..experience bothersome glare or reflection, particularly when night driving?
<input type="checkbox"/> ..have an east/west commute in your daily drive?
<input type="checkbox"/> ..want information on Laser Vision Correction surgery?
<input type="checkbox"/> ..have interest in a non-surgical approach to vision correction?
<input type="checkbox"/> ..have more than 1 pair of current prescription eyewear?
<input type="checkbox"/> ..have children?
<input type="checkbox"/> ..have family members in need of eye care?
<b>Please indicate hobbies and interests:</b>
Computers <input type="checkbox"/> No <input type="checkbox"/> Yes      Hrs per day _____
Fishing <input type="checkbox"/> No <input type="checkbox"/> Yes      Hrs per day _____
Golfing <input type="checkbox"/> No <input type="checkbox"/> Yes      Hrs per day _____
Reading <input type="checkbox"/> No <input type="checkbox"/> Yes      Hrs per day _____
Other _____      Hrs per day _____
<i>Are you:</i> _____ <i>Specify:</i> _____
<b>Former</b> tobacco user? <input type="checkbox"/> No <input type="checkbox"/> Yes
<b>Current</b> tobacco user? <input type="checkbox"/> No <input type="checkbox"/> Yes      _____
Alcohol user? <input type="checkbox"/> No <input type="checkbox"/> Yes      _____
Other substances user? <input type="checkbox"/> No <input type="checkbox"/> Yes      _____

Family Medical/Eye History (Check all that apply)
Is there a family medical history of any of the following: <input type="checkbox"/> No <input type="checkbox"/> Yes (Please check boxes)
Family Member
Blindness <input type="checkbox"/> _____
Cancer <input type="checkbox"/> _____
Cataracts <input type="checkbox"/> _____
Corneal Problems <input type="checkbox"/> _____
Diabetes <input type="checkbox"/> _____
Glaucoma <input type="checkbox"/> _____
Heart Disease <input type="checkbox"/> _____
Lazy Eye <input type="checkbox"/> _____
Macular Degeneration <input type="checkbox"/> _____
Retinal Problems <input type="checkbox"/> _____

Contact Lens History
Do you currently wear contact lenses? <input type="checkbox"/> No <input type="checkbox"/> Yes
What brand? _____ Solution used _____
Are you satisfied with the comfort of your lenses? <input type="checkbox"/> No <input type="checkbox"/> Yes

*Our mission, at Lake Mary Eye Care, is to provide excellence in eye care while maintaining quality, value and dedication to our patients' visual needs. In addition, we will keep our doctors and staff knowledgeable through continuing education to provide the highest level of service to enhance the quality of life in our community. Our doctors and staff strive to show compassion in practice with the highest ethical standards to establish a trusting relationship. This we pledge to our patients.*

The information in this confidential case history form is critical to the evaluation of your vision and health.

Patient's Name \_\_\_\_\_ Today's Date \_\_\_\_\_

### Patient Eye History

Have you ever been diagnosed with any of the following?

- Cataracts
- Glaucoma
- Macular Degeneration
- Dry Eyes
- Retinal Problems
- Other eye disorders \_\_\_\_\_

Are you currently experiencing any of the following?

- Blurry Vision
- Irritation
- Flashes of light
- Floaters/Spots
- Itchiness
- Occasional dryness
- Sunlight Sensitivity
- Burning
- Double Vision
- Headaches
- Tearing
- Pain in or around eye(s)
- Trouble seeing at night
- Other \_\_\_\_\_

### Patient Medical History

Name of Family Physician \_\_\_\_\_ Address \_\_\_\_\_ Phone: \_\_\_\_\_

Date of Last Physical Check-up \_\_\_\_\_

Preferred Pharmacy \_\_\_\_\_ Location \_\_\_\_\_

**CURRENT MEDICATIONS (Prescription or Over the Counter)** List name of medications including eye drops, vitamins, & birth control pills \_\_\_\_\_

Are you taking blood thinners?  Yes  No

Allergies to medications?  Yes  No

If so, what medications? \_\_\_\_\_

Have you had any surgeries?  Yes  No

If so, please explain: \_\_\_\_\_

Are you pregnant?  Yes  No

**Are currently take medication for any of these health problems?**  high blood pressure  diabetes  high cholesterol

**Have you ever been diagnosed with any of the following health problem? If yes, please explain:**

- Allergy \_\_\_\_\_
- Cardiovascular (example: heart disease, high blood pressure, etc.) \_\_\_\_\_
- Constitutional (example: anemia, fatigue, fevers, weight loss/gain, etc.) \_\_\_\_\_
- Endocrine (example: Thyroid, Diabetes, etc.) \_\_\_\_\_
- Gastrointestinal (example: Liver, Colon, etc.) \_\_\_\_\_
- Genitourinary (example: Incontinence, Bladder, Kidney, etc.) \_\_\_\_\_
- Ears, Nose, Mouth, Throat \_\_\_\_\_
- Hematologic/ Lymphatic (example: Blood Disorders, etc.) \_\_\_\_\_
- Immunologic (example: HIV, Lupus, etc.) \_\_\_\_\_
- Integumentary (example: Skin, etc.) \_\_\_\_\_
- Musculoskeletal (example: Arthritis, etc.) \_\_\_\_\_
- Neurological (example: history of stroke, TIA, etc.) \_\_\_\_\_
- Psychiatric (example: Depression, Anxiety, etc.) \_\_\_\_\_
- Respiratory (example: COPD, Asthma, Bronchitis, etc.) \_\_\_\_\_
- Cancer \_\_\_\_\_

We may need to instill drops to examine your eyes. These drops may cause temporary light sensitivity and blurred vision.

Signature \_\_\_\_\_

## Refraction

Refraction is done to determine whether adult or pediatric patients need a prescription for glasses/contact lenses or if the prescription needs to be changed. The refraction is critical to helping us determine precisely how well you can see. **Eye drops are not needed for this test.** This is an essential part of your eye examination. Unfortunately most medical insurances will not pay for a refraction, although it is a fundamental part of your exam. These rules are set by insurance companies and we must abide. We apologize for any inconvenience this may cause. However, you will need to pay a **\$50 fee for this service on the day of the exam. If you prescription hasn't changed or if you don't want a physical copy of your prescription, you will still need to pay this fee.**

### Circle One

1. I **DO** WANT A REFRACTION
2. I **DO NOT** WANT A REFRACTION

Signature \_\_\_\_\_

Date: \_\_\_\_\_

### Contact Lens Evaluation Includes:

- Fitting /refitting if necessary
- Tear film evaluation /check how dry your eyes are
- Corneal health analysis
- Visual acuity/how well you are seeing
- Insertion & removal of contact lens
- We also include a trial contact lens and solution starter kit

At Lake Mary Eye Care, we offer a 90-day guaranteed Contact Lens success program. If you cannot adapt or need to change your contact lens, all you need to do is call the office and schedule a re-evaluation at no charge. We will also exchange any contact lens boxes that are **unopened** within 90 days of purchase. **The boxes must be purchased from our office.**

In most cases insurance companies will not cover this service. They consider contact lenses “**not medically necessary**”. The fee for contact lens evaluation starts at \$95. The fee to renew, update or change your contact lens prescription is determined by the type of lens you are being fitted for and the complexity of the case. **Fee is due at time of service.**

Signature \_\_\_\_\_

Date \_\_\_\_\_

# Lake Mary Eye Care

## LIFETIME AUTHORIZATION INSURANCE ASSIGNMENTS AND AUTHORIZATION TO RELEASE INFORMATION

1. RELEASE OF INFORMATION---I, the below named patient, do hereby authorize any physician examining and/or treating me to release to any third payor (such as an insurance company or government agency, such as Blue Cross or Medicare or any other physician you are referred by) any medical condition and records concerning diagnosis and treatment when requested by such third party for its use in connection with determining a claim for payment for such treatment and/ or diagnosis.
2. PHYSICIAN INSURANCE ASSIGNMENT---I hereby authorize payment directly to any physician examining or treating me for vision, pre or post-surgical and/or medical benefits otherwise payable to me for their services but not to exceed the reasonable and customary charge for these services
3. MEDICARE/MEDICAID---I certify that the information given by me is correct. I authorize any holder of medical or other information about me to release to Social Security Administration or its intermediaries any information needed for a Medicare/Medicaid claim. I hereby certify all insurance payment shall be assigned to the physician treating me.
4. I PERMIT A COPY OF THESE AUTHORIZATIONS AND ASSIGNMENTS TO BE USED IN PLACE OF THE ORIGINAL, WHICH IS ON FILE AT THE PHYSICIAN'S OFFICE. This assignment will remain in effect until revoked by me in writing.
5. I am granting permission to release my eyewear prescription upon request.

## FINANCIAL AGREEMENT

1. Your insurance is a contract between you and your insurance company. We are not a party to that contract.
2. Not all services are covered benefits under all contracts. All non-covered services are the financial responsibility of the patient.
3. I UNDERSTAND THAT IT IS MY RESPONSIBILITY TO PAY ANY DEDUCTIBLE AMOUNT, CO-INSURANCE, OR ANY OTHER BALANCE NOT PAID FOR BY MY INSURANCE COMPANY.
4. If this account is assigned to an attorney for collection and/or suit or to a collection agency, the prevailing party shall be entitled to reasonable attorney's fees and all costs of collection.

I HAVE READ AND UNDERSTAND THE ABOVE FINANCIAL POLICY.

Date \_\_\_\_\_

Signature \_\_\_\_\_

HIPAA PATIENT CONSENT FORM

I understand that, under the Health Insurance Portability and Accountability Act of 1996 (HIPAA), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

Conduct, plan and direct my treatment and follow-up among the multiple healthcare providers who may be involved in that treatment directly and indirectly

Obtain payment from third-party payers

Conduct normal healthcare operations, such as quality assessments and physicians certifications

I have been informed by you of your Notice of Privacy Practices, containing a more complete description of the uses and disclosures of my health information. I have been given the right to review such Notice of Privacy Practices and have received a copy of the Patient’s Notice of Privacy Practices. I understand that this organization has the right to change it’s Notice of Privacy Practices from time to time and that I may contact this organization at any time to obtain a current copy of the Notice of Privacy Practices.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment of health care operations. I also understand you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions.

Yes, I was offered a copy of the HIPPA Policies.

Patient Name (print) \_\_\_\_\_

Patient Signature \_\_\_\_\_

Parent or Guardian name (if minor) \_\_\_\_\_

Parent of Guardian Signature (if minor) \_\_\_\_\_

Witness \_\_\_\_\_

Date \_\_\_\_\_

**PATIENT AUTHORIZATION TO DISCLOSE INFORMATION**

I GIVE PERMISSION TO LAKE MARY EYE CARE TO RELEASE ANY OF MY PERSONAL HEALTH INFORMATION, INCLUDING ANY MEDICAL INFORMATION IN MY CHART TO:

1. Name \_\_\_\_\_ Phone # \_\_\_\_\_

RELATIONSHIP TO PATIENT \_\_\_\_\_

2. Name \_\_\_\_\_ Phone # \_\_\_\_\_

RELATIONSHIP TO PATIENT \_\_\_\_\_

**LAKE MARY EYE CARE**  
**1331 S. International Parkway**  
**Suite # 1271**  
**Lake Mary, FL 32746**  
**Phone (407) 323-1130**  
**Fax (407) 323-0979**

**HIPAA PATIENT NOTICE OF PRIVACY PRACTICES**

**THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED  
AND HOW YOU CAN GET ACCESS TO THIS INFORMATION**

**PLEASE READ IT CAREFULLY**

The Health Insurance Portability & Accountability Act of 1996 (HIPAA) is a federal program that requires that all medical records and other individually identifiable health information used or disclosed by us in any form, whether electronically, on paper, or orally, to be kept properly confidential. This ACT gives you, the patient, significant new rights to understand and control how your health information is used. HIPAA provides penalties for covered entities that misuse personal information.

As required by HIPAA, we have prepared this explanation of how we are required to maintain the privacy of your health information and how we may use and/or disclose your health information

**We may use and/or disclose your medical records only for each of the following purposes:**

- **Treatment-** We will use and disclose your Protected Health Information (PHI) to provide, coordinate, or manage your health care and related services. This includes the coordination or management of your health care with a third party. For example, we would disclose information to a home health agency that provides care to you or to a physician to whom you have been referred to ensure that the physician has the necessary information to diagnose or treat you.
- **Payment-** Your PHI will be used, as needed, to obtain payment for your health care services. This may include activities your health plan may take before it approves or pays for health care services such as determination of eligibility or coverage for insurance benefits. For example, obtaining approval for a hospital stay may require that your PHI be disclosed to the health plan to obtain approval.
- **Healthcare Operations-** We may use, or disclose, as needed your PHI in order to support the business activities of your physician's practice. These activities include, but are not limited to, quality assessment activities, employee review of activities, and conducting or arranging other business activities. For example, we may use a sign-in sheet at the registration desk, where you will be asked to sign your name. We may also call you by name in the waiting room. We may use or disclose your PHI, as necessary, to contact you to remind you of an appointment or to anyone who answers your phone.

**You have the following rights with respect to your PHI, which you can exercise by presenting a written request to the Privacy Officer:**

- The right to request restrictions on certain uses and disclosures of PHI, including those related to disclosures to family members, other relatives, close personal friends, or any other person identified by you. We are not, however, required to agree to a requested restriction. If we do agree to a restriction we must abide by it until you request, in writing, to remove it.
- The right to reasonable requests, to receive confidential communications of PHI from us by alternative means or at alternative locations
- The right to inspect and receive a copy of your PHI
- The right to have an amendment filed with your PHI
- The right to receive an accounting of disclosures of PHI
- The right to obtain a paper copy of this notice upon request
- The right to review the Notice of Privacy Practices and to receive a written copy

**ALL RIGHTS ARE TO BE SUBMITTED TO OUR OFFICE IN WRITING**

We are required by law to maintain the privacy of your PHI and to provide you with notice of our legal duties and privacy practices with respect to PHI.

**Complaints may be directed to Lake Mary Eye Care (in writing) at the above address or to the U.S. Department of Health & Human Services, Office of Civil Rights, 200 Independence Avenue SW, Washington D.C. 20201 1-**